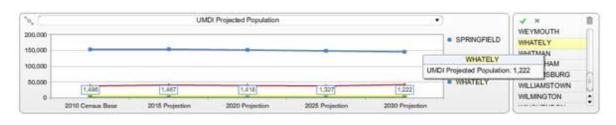
Population Estimates Program: LUCA 2020 Preparations

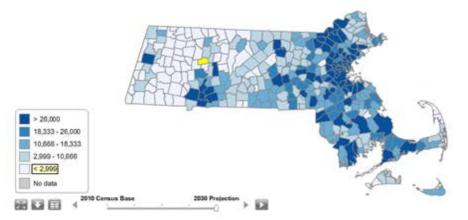
Working to ensure accurate and comprehensive population counts for Massachusetts

March 23, 2017

Susan Strate, Senior Program Manager
Pauline Zaldonis, Research Analyst
Matt Schlaikjer, Research Analyst
Meghan Flanagan, Research Analyst

Massachusetts Population Projections





Population Projections for Massachusetts Municipalities

By agreement with the Massachusetts
Secretary of The Commonwealth, the UMass
Donahue Institute (UMDI) has produced
population projections for all Massachusetts
municipalities at 5-year intervals to 2030,
using a model developed by Dr. Henry Renski
of UMass Amherst. Detailed projections are
available in this set by sex and 5-year age
group for each city and town, along with a
summary report on population growth in eight
distinct Massachusetts regions. See the full list
of downloads below.

Methods and Assumptions

Advisory Committee

Other Resources

Downloads

- EXCEL City/Town Totals
- EXCEL Age/Sex Details
- PDF: Long-term Population Projections for Massachusetts Regions and Municipalities
- ► PDF Report Section II: State Level Summary
- PDF Report Section III: Long-Term Population Projections: Analysis by Region
- PDF Report Section IV:
- Methods and Assumptions
- PDF: UMDI Population Projections Advisory Committee



Population Estimates Program Mission

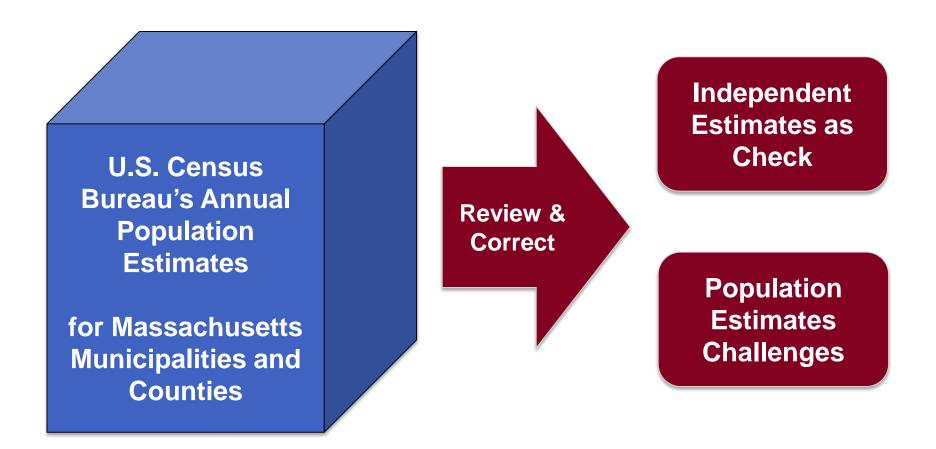
With support from the Massachusetts Secretary of the Commonwealth, the Population Estimate Program's goal is to ensure that the population estimates and counts produced by the U.S. Census Bureau for Massachusetts geographies are as accurate and comprehensive as possible.

- Estimates are produced for each year in between Census counts.
- Census counts happen every 10 years.

Supporting Accurate Census Estimates

Group Quarters Survey **U.S.** Census **Bureau's Annual** Review & **Housing Unit Population Format** Survey **Estimates** for Massachusetts **Municipalities and Vital Statistics Counties** Review

Supporting Accurate Census *Estimates*



Supporting Accurate Census Counts

Pre-Census 2020 Census Count **Post-Census** 2018 2019 2020 2021 2022 2017 2023 Count Count **Count Question** LUCA Review GSS-I **GQER** Review 2020 **Program** Resolution **Program** GQ **Review and restore Census** Census addresses after enumeration **Master Address File: Basis for Census Surveys**

Supporting Accurate Census Counts

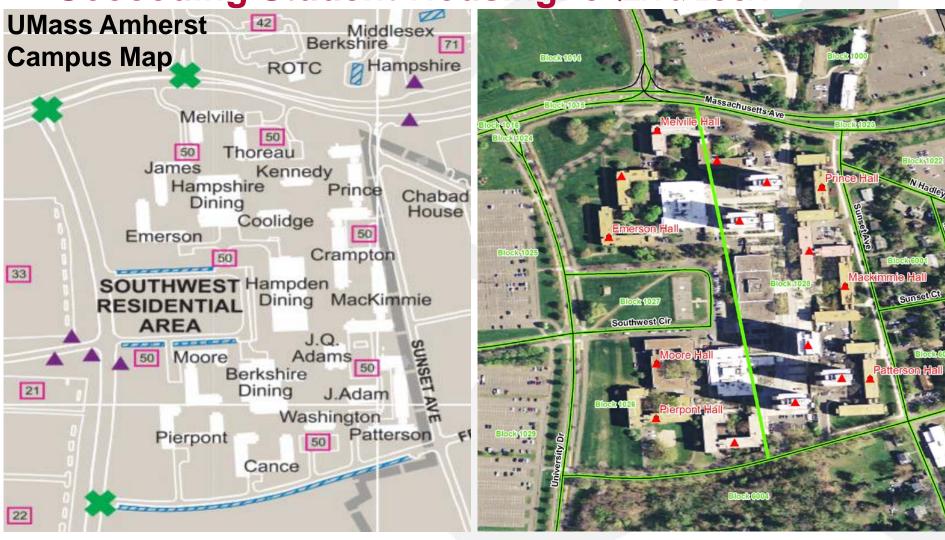
Group Quarters Electronic Response Test

The Census Bureau is testing electronic file submission of GQ files as a primary method of data collection

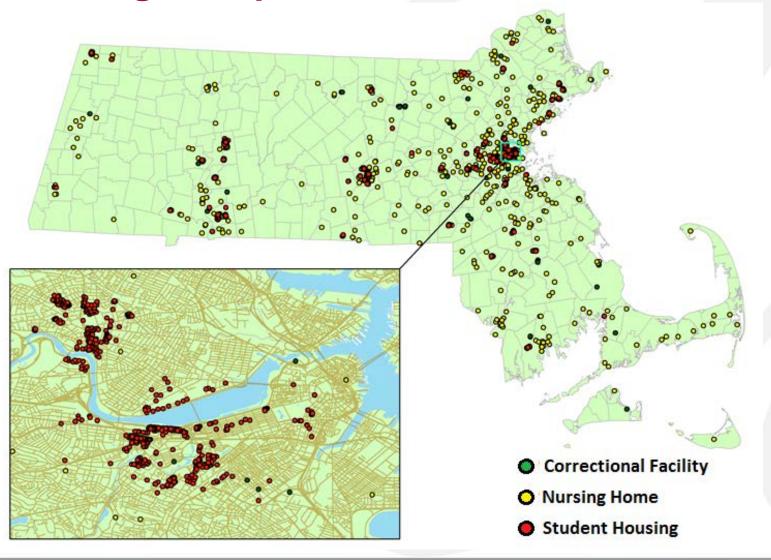


- Submit geocoded GQ data to Census
- Census tries to match submitted facilities to existing inventory
- "Unmatched" are researched, can be added to MAF
- Massachusetts is the only state participating in the GQER test
- So far, we have submitted **1,499 Dormitories**, **412 Nursing Homes**, and sample of **7 Privately-Owned Student Housing**: **1,918 total**.
- Correctional Facilities and Shelters to be submitted this Spring/Summer

Geocoding Student Housing: GQER & LUCA



Geocoding Group Quarters: GQER & LUCA



Geographic Support System Initiative GSS-I

GSS-I

- UMDI submits residential addresses and address points to the Census Bureau's GSS-I project
- Submissions are reviewed by Census and valid addresses are added to the Bureau's *Master Address* File
- Submitted for all Massachusetts counties from November through March of this year
- 2.8 million address records
- 2,882,141 compared to Census 2015 estimate of 2,845,699
- Process will be updated and expanded for LUCA 2020

GSS-I and LUCA Address Sources

MassGIS MAD

- Most inclusive
- Spatial coordinates
- Specified Units

Level 3
Assessors
Parcel Data
L3

- Detailed Property
 Use Codes
- Additional Information (year built, tax year, etc.)

Voter Address List VRIS

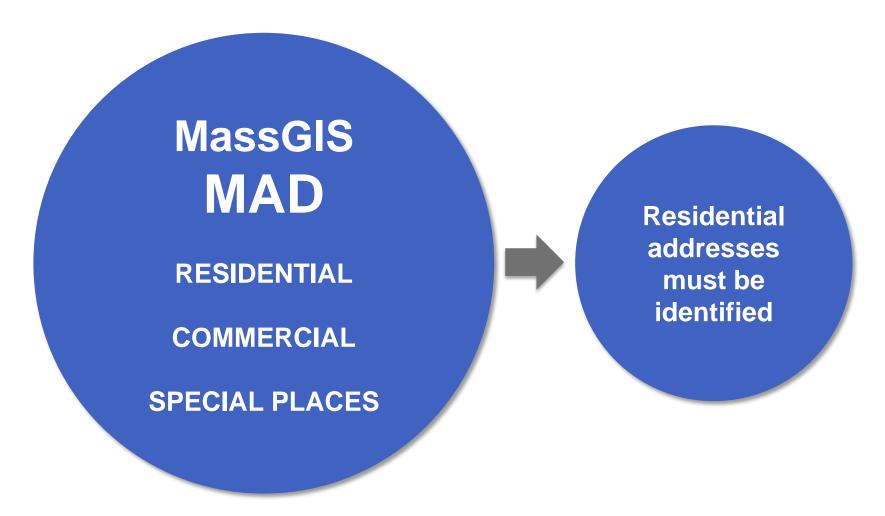
- Very current
- Confirms residential status

UMDI GQ Inventory Boston Parcel & MAD

Assisted Living Facilities

Known
Conversions
Registry of Deeds,
Town Input

Processing Address Records



Processing Address Records

Level 3 **MassGIS** Assessors **Parcel Data** MAD L3 **Detailed Property** Use Codes Additional Information (year built, tax year, etc.)

Voter Address List VRIS

Standardize Land-Use Codes and Use Descriptions

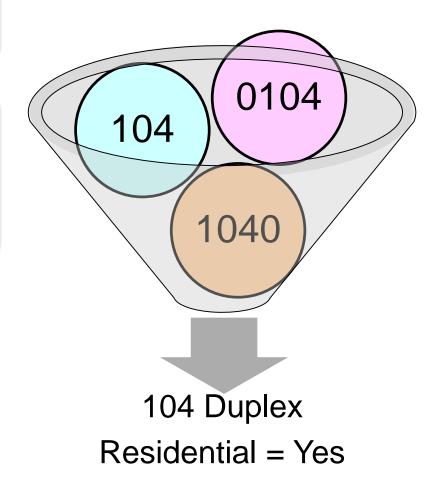
Standardizing Property-Use Codes in the L3

351 cities and towns

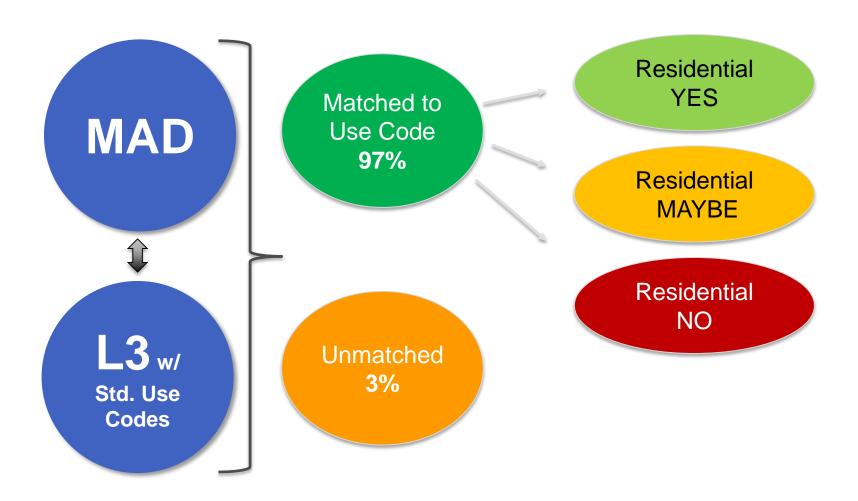
4,905
unique code
and
description
combos



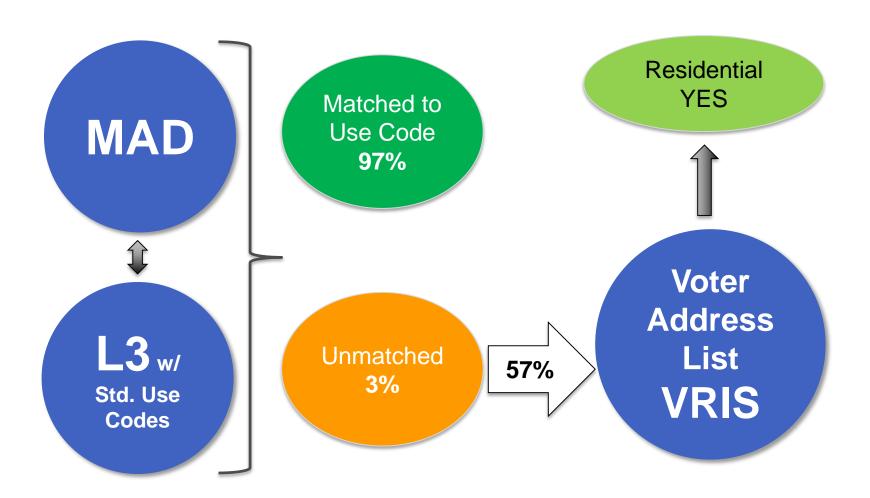
93 standard codes



Processing Address Records



Processing Address Records



LUCA 2020 Processing

Process like GSS-I with updated inputs

MassGIS MAD

Level 3
Assessors
Parcel Data
L3

Voter Address List VRIS

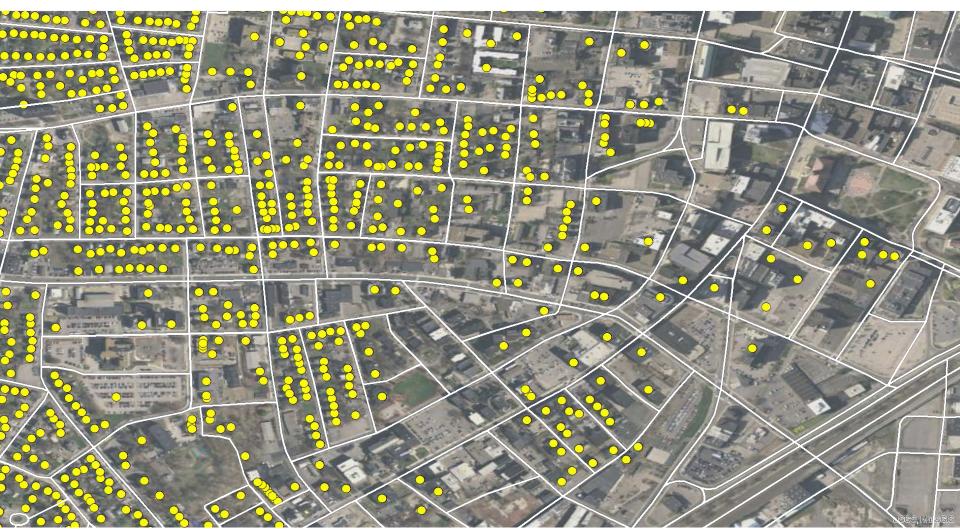
UMDI GQ Inventory

Boston Parcel & MAD

Assisted Living Facilities

Known
Conversions
Registry of Deeds,
Town Input

LUCA Processing: Residential Points by Block



Worcester, MA



UMDI Unit Counts vs. MAF Counts



Worcester, MA



Prioritize Greatest Differences

Census 2010 Blocks	UMDI Housing Units	MAF Housing Units	Difference	
1000	193	175	18	
1002	15	145	-130	→?
1003	29	42	-13	
1004	44	30	14	
1005	22	129	-107	→ ?
1051	0	59	-59	
1054	0	2	-2	
1058	116	113	3	
1059	0	1	-1	
1061	2	8	-6	
1063	44	32	12	
1066	92	38	54	
1067	72	67	5	
1068	193	197	-4	
1069	48	46	2	
1071	169	132	37	
1072	246	39	207	→?

LUCA Support to Cities and Towns

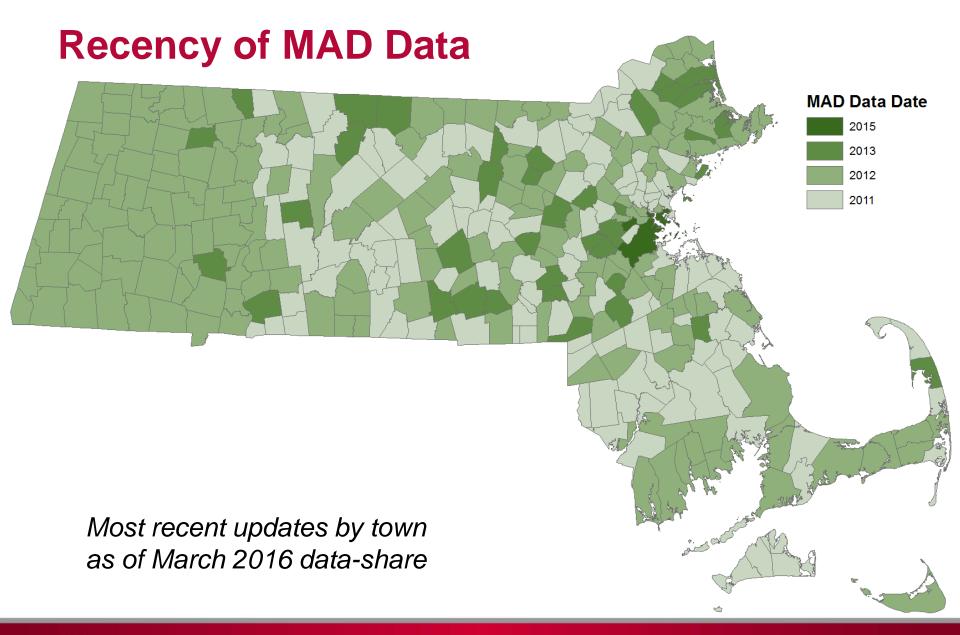
- SOC will distribute block comparisons to towns (UMDI counts vs. MAF counts by block)
- UMDI will conduct research on large discrepancies to identify actual issues*
- If large discrepancy identified, town will be notified and detailed information will be provided
- UMDI will assist SOC and Census with workshops

^{*} MAF counts published in LUCA files tend to be inflated. Closer examination is needed at small level.

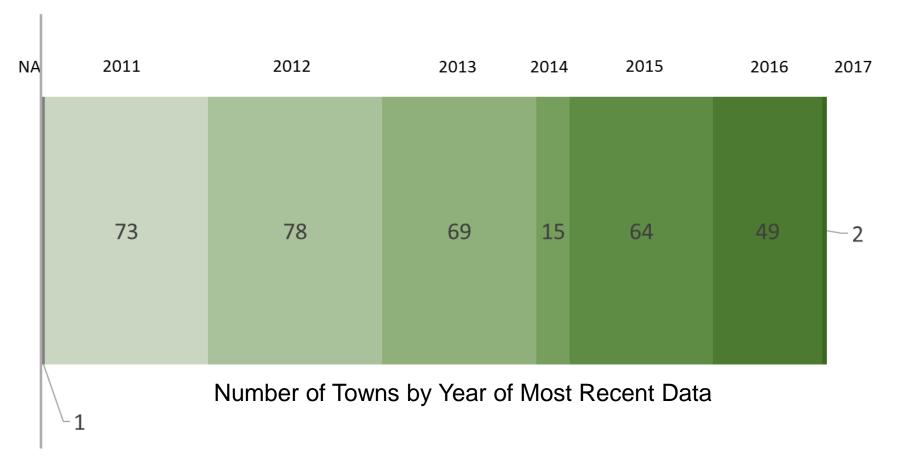
Why should towns participate in LUCA?

Data lag!

Local knowledge



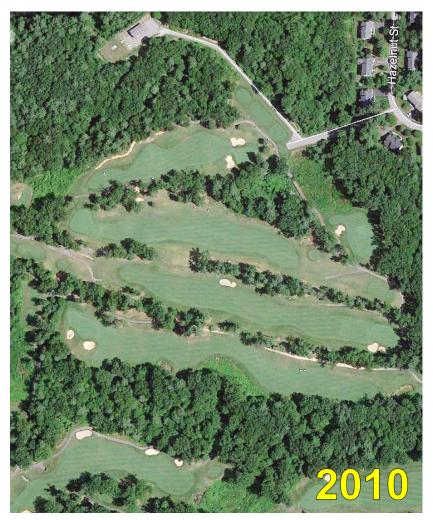
Recency of L3 Data

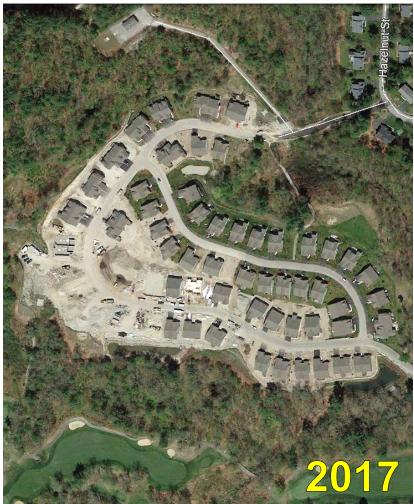


Local Knowledge

- New units and facilities
- Unit numbering: 1, 2, 3 vs. A, B, C
- "Under the roof" changes
 - Conversions
 - In-law apartments
 - Census 2020 operations are relying much more heavily on **in-office canvassing** vs. "boots-on-the-ground." Testing still underway, but as little as 25% of addresses will be validated on the ground. *Example...*

In-Office Canvassing Example: Acton, MA





In-Office Canvassing Example: Under-the-Roof





Under-the-Roof Conversions



LIVE AND PLAY IN THE HEART OF HOLYOKE'S INNOVATION DISTRICT

The Cubit is a former factory building in the center of Holyoke, Massachusetts. This renovation will yield 18 Apartment Lofts with salient features such as spacious floors, high ceilings, and large bright windows.







APARTMENT LOFTS

CANAL MARKET

PARKING

Next Steps

- Register for LUCA
- Attend a training workshop
- Stay current with MassGIS and SOC requests
- Locate current address lists
- Work on unit identifiers
- Tag new units or hard-to-find units
 Can share these with UMDI
- SOC will contact you with the UMDI comparison files
 But note that many discrepancies will require further research!

Thank you!

Susan Strate

Senior Program Manager, Population Estimates Program Economic and Public Policy Research

UMass Donahue Institute
100 Venture Way, Suite 9
Hadley, MA 01035
(413) 577-0753
http://www.donahue.umassp.edu
sstrate@donahue.umassp.edu